



# AXIOM

## PATRIMOINE

### Why AXIOM Patrimoine?

AXIOM Patrimoine is an investment fund synonymous with foresight and flexibility. It provides investors with the opportunity to set funds aside for the future, to see their capital sustainably grow in a risk-balanced way, while retaining the possibility of accessing it at any time, should the need arise.

AXIOM Patrimoine aims to provide you with the financial security that brings peace of mind.

Putting money aside for an uncertain future is always a wise financial move, more particularly when one is thinking of providing for the education of children, for potential health issues or even just to maintain one's lifestyle after one's retirement.

AXIOM Patrimoine is a multi-asset class investment fund licensed by the FSC and managed by AXYS Investment Partners which is designed to benefit from different asset types, both domestically and internationally, with the goal of strengthening the financial security of investors. Accessible to investors of all levels of wealth.

### Build wealth through the benefits of diversification

#### Our objective:

Providing an optimal solution to investors seeking the opportunity to generate long-term capital growth while navigating through different market cycles.



**Plan for the  
Future**



**Protect & Build  
Wealth**



**Harvest different  
sources of return**

#### Our conviction:

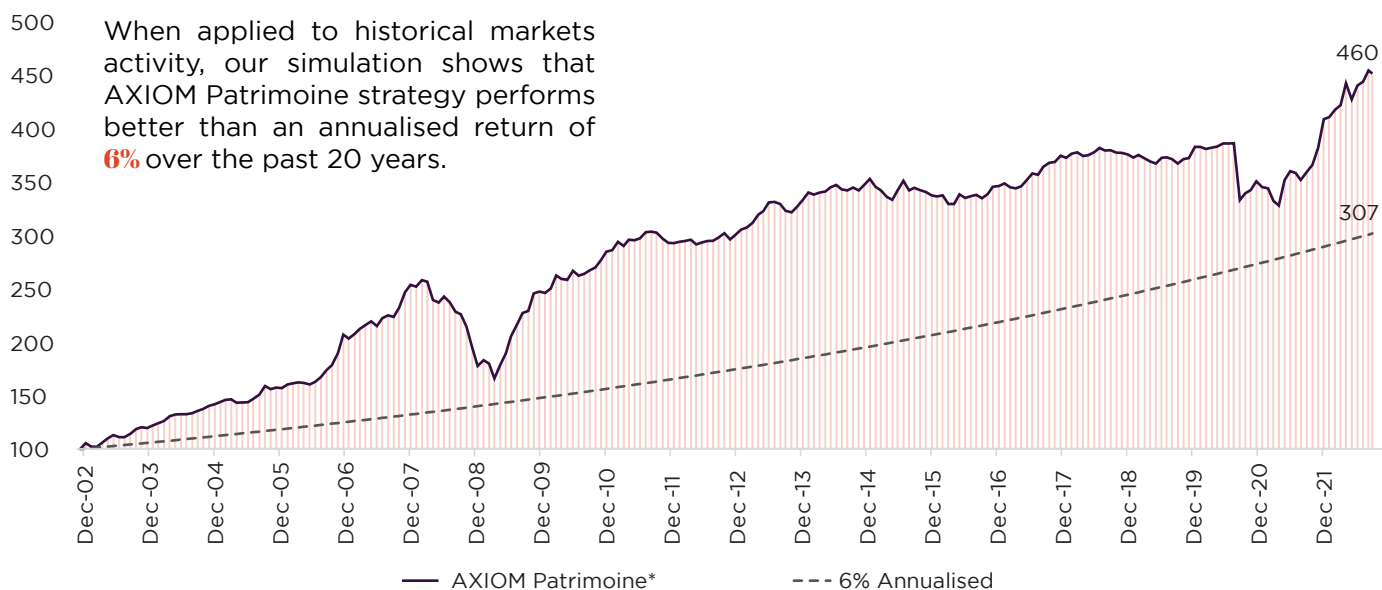
A disciplined investment approach based on a robust quantitative and risk management process is crucial to achieve long-term capital growth while mitigating losses.

We believe:

- **Consistent long-term capital growth** - Is achievable through a disciplined quantitative investment process which benefits from on the qualities of different asset classes.
- **Diversification** - A multi-asset portfolio can provide diversification benefits through different sources of risk and return and adapt to all market conditions.
- **Risk Parity Approach** - enables true diversification and helps limit losses from individual components on a portfolio.



## Simulated Performance of AXIOM Patrimoine

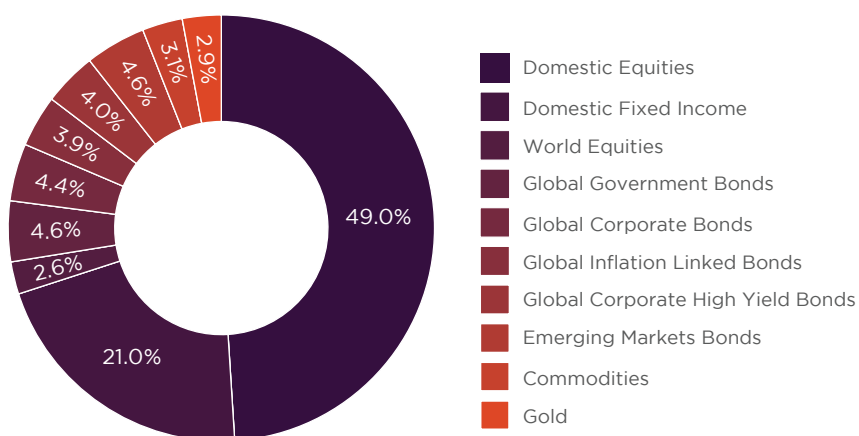


No Performance Fees will be charged when the Fund's performance is less than 6%.

## Portfolio Asset Allocation (simulated as at 29-Apr-22)

AXIOM Patrimoine's model is a portfolio invested 70% in domestic assets and 30% in international assets.

The allocation model of the international portfolio is based on our in-house risk-parity model.



\*AXIOM Patrimoine Simulation Model

### Disclaimer

Please remember that past performance may not be indicative of future results. The above historical performance of "AXIOM Patrimoine" represents AXIOM Patrimoine model back-tested results by AXYS, from 31.12.2002 to 29.04.2022. The performance represented in this presentation is hypothetical back-tested performance and does not represent the results of actual trading using client assets nor decision-making during the period and does not and is not intended to indicate the past performance or future performance of any account or investment strategy managed by AXYS. Simulated returns may be dependent on the market and economic conditions that existed during the period. Future market or economic conditions can adversely affect the returns.

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